

LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **TUESDAY, APRIL 17, 2007**, upon the application of **ELLORA ENERGY, INC.**

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the **James Lime Formation, Reservoir B**, in the Benson Field, DeSoto Parish, Louisiana.

1. To create one (1) additional drilling and production unit for the exploration for and production of gas and condensate.
2. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the proposed unit, with each tract sharing in unit production on a surface acreage basis of participation.
3. To designate a unit well for the proposed unit, if appropriate.
4. To designate Ellora Energy, Inc. as the unit operator for the proposed unit.
5. To extend to the proposed unit all pertinent provisions of Office of Conservation Order No. 496-D-5, effective June 14, 2000, as amended and supplemented by the 496-D Series of Orders.
6. To consider such other matters as may be pertinent.

The James Lime Formation was fully defined in Office of Conservation Order No. 496-D, effective April 1, 1980.

A plat is available for inspection in the Office of Conservation in **Baton Rouge and Shreveport**, Louisiana.

www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH
COMMISSIONER OF CONSERVATION

Baton Rouge, LA

3/12/07;3/15/07

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IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.